

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: § **Case No. 09-34031-H4-11**
§
GOODCRANE CORPORATION § **Chapter 11**
§
Debtor §

NOTICE OF RESULTS OF AUCTION

(relates to docket no. 454)

TAKE NOTICE THAT an Auction was conducted on September 2, 2010 pursuant to the Order Approving (I) Sale Procedure and Form of Notice; and (II) Bid Protections (docket no. 454). The results of the Auction are:

Highest and Best Bid: \$10,000,000.00 bid by EZRAM Enterprise LLC under the terms of the Asset Purchase Agreement attached to this Notice.

Back-Up Bid: \$9,600,000.00 bid by Texas ReExcavation, LC under the terms of the Asset Purchase Agreement submitted to the court (docket no. 451) with a modification to section 4.3 to reflect that the sum of \$9,000,000.00 will be allocated to the Real Property Purchased Assets.

Respectfully submitted,

HUGHES WATTERS ASKANASE, L.L.P.


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**ATTORNEYS FOR JANET NORTHRUP,
CHAPTER 11 TRUSTEE**

CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing Notice of Results of Auction was served via first class U.S. Mail, postage prepaid, and/or by ECF upon the parties listed on the attached service list on this 3rd day of September, 2010.



Rhonda R. Chandler

Master Service List

The Office of the United States Trustee

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Debtor

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Secured Creditors

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Attorney for CVI Global Lux Oil & Gas S.A.R.L.

and

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Praxair Distribution
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Twenty Largest Unsecured Creditors

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American International Group
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